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CALIFORNIA CATTLE ON FEED

Cattle and calves on feed for slaughter market in California feedlots totaled 390 thousand head on July 1, 1997, down 1 percent from last month, but up 13 percent from a year earlier. June placements, at 50.0 thousand head, were down 29 percent from a year earlier. Marketings totaled 50.0 thousand head, up 11 percent from a year ago. Other disappearance was at 5.00 thousand head.

U.S. CATTLE ON FEED UP 14 PERCENT

Cattle and calves on feed for slaughter market in the United States for 1,000+ capacity feedlots totaled 8.96 million head on July 1, 1997. The inventory was 14 percent above July 1, 1996. The inventory included 5.41 million steers and steer calves, up 8 percent from the previous year. This group accounts for 60 percent of the total inventory. Heifers and heifer calves accounted for 3.50 million head, up 26 percent from 1996.

Placements in feedlots during June totaled 1.44 million, 11 percent above 1996. Net placements were 1.38 million. During June, placements of cattle and calves weighing less than 600 pounds were 308 thousand, 600-699 pounds were 338 thousand, 700-799 pounds were 460 thousand, and 800 pounds and greater were 338 thousand. Marketings of fed cattle during June totaled 2.04 million,

2 percent above 1996. The year-to-year relationship between fed cattle marketed and commercial slaughter continues to be affected by the decrease in cattle imported from Canada that are going directly to slaughter. Other disappearance totaled 60.0 thousand during June, 14 percent below the previous year.

CATTLE ON FEED IN HISTORIC 7-STATES UP 17 PERCENT

Cattle on feed July 1, 1997 in the historic 7-states for 1,000+ capacity feedlots totaled 7.68 million, up 17 percent from the previous year, but 1 percent below July 1, 1995. The inventory included 4.62 million steers and steer calves, up 10 percent from the previous year. This group accounts for 60 percent of the total inventory. Heifers and heifer calves accounted for 3.03 million head, up 28 percent from 1996.

Placements in feedlots during June totaled 1.22 million, 15 percent above 1996, but 10 percent below 1995. Marketings during June totaled 1.73 million, 2 percent above 1996, but 1 percent below 1995. The year-to-year relationship between the 7-states fed cattle marketed and commercial slaughter continues to be affected by the decrease in cattle imported from Canada that are going directly to slaughter. Other disappearance during June was 44.0 thousand head, 6 percent below 1996 and 12 percent below 1995.

CATTLE AND CALVES: NUMBER ON FEED IN 1,000+ CAPACITY FEEDLOTS IN 7 SELECTED STATES

Ctata	Numb	er on feed June	1 <u>1</u> /	Placed Du	uring June	Marketed During June				
State	1996	1997	1997/1996	1996	1997	1996	1997			
				Thousand Head						
Arizona	183	113	31	27	40	41				
California			122	70	50	45	50			
Colorado	890	1,010	113	80	125	215	210			
Iowa	295	300	102	22	37	66	56			
Kansas	1,850	2,110	114	310	335	460	475			
Nebraska	1,530 1,760		115	190	220	430	430			
Texas	2,180 2,450		112	365	430	440	470			
Total 7 States 7,253		8,231	113	1,068	1,224	1,696	1,732			
Ctata	Other Disapp	earance During	June <u>2</u> /	Number	on Feed July 1		<u>1997</u>			
State	1996		1997	1996	1996 1997		1996			
			Thousand I	Head		Percent				
Arizona	1		3	173		189	109			
California	5		5	345	345		113			
Colorado	5		5	750	750		123			
Iowa	1	1		250		280	112			
Kansas	10	10		1,690	1	,960	116			
Nebraska	10		10	1,280	1	,540	120			
Texas	15		10	2,090	2	,400	115			
Total 7 States	47		44	6,578	7	,679	117			

^{1/} Cattle and calves on feed are animals being fed for slaughter market on grain or other concentrates, and are expected to produce a carcass that will grade select or better.

^{2/} Includes death losses, movement from feedlot to pastures and shipments to other feedlots for further feeding

CATTLE ON FEED: CALIFORNIA AND U.S., 1,000+ CAPACITY FEEDLOTS

Estimate		California	_	United S				
Estimate	1996	1997	1997/1996	1996	1997	1997/1996		
	1,000	Head	Percent	1,000	1,000 Head			
On Feed July 1	345	390	113	7,840	8,958	114		
Placed (June)	70	50	71	1,305	1,444	111		
Marketed (June)	45	50	111	1,996	2,041	102		
Other Disappearance (June) 1/	5	5	100	70	60	86		
Kinds On Feed July 1								
Steers and Steer Calves	310 350		113	5,008	5,408	108		
Heifers and Heifer Calves	34	38	112	2,785 3,500		126		
Cows and Bulls	1	2	200	47	50	106		

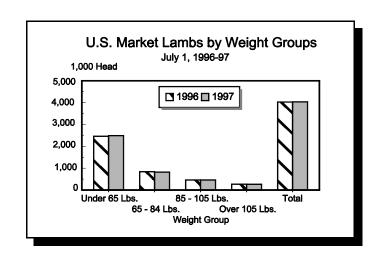
^{1/} Includes death losses, movement from feedlots to pastures, and shipments to other feedlots for further feeding.

JULY 1, 1997 ALL SHEEP AND LAMBS INVENTORY TOTALS 9.90 MILLION HEAD 1997 LAMB CROP TO REACH 4.95 MILLION HEAD

All sheep and lambs inventory in the United States on July 1, 1997 totaled 9.90 million head, 4 percent below July 1, 1996. Total breeding sheep and lambs reached 5.78 million head, 6 percent below July 1996. Market sheep and lambs (including newborn lambs), at 4.13 million head, were slightly below July 1996.

Of the July 1, 1997 breeding herd, 4.80 million head were ewes one-year-old and older, 230 thousand head were rams one-year-old and older, and 750 thousand head were replacement lambs (including newborn lambs).

The 1997 lamb crop in the United States is expected to total 4.95 million head, down 6 percent from the 1996 lamb crop of 5.30 million head. Lambs born during January through June 1997 reached 4.36 million head or 88 percent of the yearly total. An additional 590 thousand head are expected to be born during the period July through December 1997.



FARM PRICES: AVERAGE PRICE RECEIVED BY FARMERS, CALIFORNIA AND U.S. 1/

	.,			. ,		<u> </u>				
0	11-4		California		United States					
Commodity	Unit	June 1996	May 1997	June 15, 1997	June 1996	May 1997	June 15, 1997			
		Dollars								
All Hay, Baled 2/	Ton	103.00	125.00	123.00	92.30	118.00	108.00			
Alfalfa, Baled 2/	Ton	104.00	129.00	125.00	96.90	127.00	115.00			
Hogs <u>2</u> /	Cwt.				56.40	58.20	57.20			
Cows 2/	Cwt.	29.50	36.50	34.00	30.60	38.20	36.00			
Steers and Heifers 2/	Cwt.	51.00	64.00	62.50	59.60	68.30	64.90			
Calves 2/	Cwt.	51.00	71.00	69.00	55.10	84.30	85.00			
Lambs 2/	Cwt.	98.00	94.00	91.00	100.70	90.90				
Milk Cows 3/	Head									
All Milk Wholesale 2/	Cwt.	13.55	12.00	11.90	14.80	13.00	12.60			

^{1/} The estimated prices in the table represent composite average prices received by farmers and are averages for all grades, classes, and methods of sale of each commodity for the State and U.S. as a whole.

^{2/} Previous month revised to monthly average.

^{3/} Animals sold for dairy herd replacement only. Prices published January, April, July, and October.

CALIFORNIA COMMERCIAL SLAUGHTER

California production of red meat during June 1997 totaled 83.7 million pounds (dressed weight), 1 percent below last month and fractionally below June 1996. This figure includes slaughter in Federally-inspected and State-inspected plants, but excludes slaughter done on farms. In June, the average live weight of cattle slaughtered was 1,235 pounds; calves, 375 pounds; hogs, 211 pounds.

RED MEAT PRODUCTION UP

Commercial red meat production for the United States totaled 3.49 billion pounds during June. This production was up 2 percent from the previous year.

June 1997 contained 21 weekdays and four Saturdays. June 1996 contained 20 weekdays and five Saturdays.

Beef production, at 2.13 billion pounds, was down 2 percent from the previous year. Cattle slaughter totaled 3.06 million head, down 3 percent from a year earlier. The average live weight, at 1,160 pounds, was equal to the previous year.

Veal production totaled 26.0 million pounds, down 8 percent from a year earlier. Calf slaughter totaled 119.1 thousand head, down 12 percent from the previous year. The average live weight was up 14 pounds to 361.

Pork production, at 1.31 billion pounds, was up 9 percent from the previous year. Hog kill totaled 7.00 million head, 7 percent above a year earlier. The average live weight, at 256 pounds, was up 2 pounds from the previous year.

Lamb and mutton production totaled 21.0 million pounds, up 16 percent from a year earlier. Sheep slaughter totaled 303.3 thousand head, 7 percent above the previous year. The average live weight was up 9 pounds to 138.

January-June red meat production was 21.1 billion pounds, down 3 percent from the comparable figure a year earlier. Accumulated production was as follows: beef, down 3 percent; veal, down 7 percent; pork, down 2 percent; lamb and mutton, down 5 percent.

COMMERCIAL SLAUGHTER, JUNE 1996-97 a/

	COMME	CIAL SL	AUG	IIEK, J	UNE	1996-9	<i>1</i> <u>а</u> /			
Species &	Num Slaugh	Т	Average Live Weight							
Location	1996	1996 1997		1996		1997		16	1997	
CATTLE	- 1,000 I	Head -	- 1,000 Pounds -					- Pounds -		
Calif. U.S. Total	84.2 3.146.7	83.1 3,062.6		03,123 49,806		02,678 52,202	,		1,235 1,160	
CALVES Calif.	23.8	8.612			5.549	,	62	375		
U.S. Total	Total 135.5 119.1			347		361				
LAMBS Calif.										
U.S. Total HOGS	282.1	303.3		36,252		41,841		29	138	
Calif. U.S. Total	151.1 6,532.1	154.0 7,001.2		32,377 56,644		32,544 91,016		14 54	211 256	
	June 1996	Ma 199	,	Jur 199					ne 97 ay 97	
RED MEAT		- Million F	Pound	ounds				Percent		
Calif. U.S. Total	84 3,438		84.3 570.1	83.7 3,492.5		100 102			99 98	

a/ Farm slaughter excluded.

JULY 1 CATTLE INVENTORY DOWN 2 PERCENT

All cattle and calves in the United States as of July 1, 1997 totaled 108.8 million head. This was 2 percent below the 111.5 million on July 1, 1996 and 4 percent below the 113.0 million two years ago.

All cows and heifers that have calved totaled 44.0 million. This was 2 percent below the 45.0 million on July 1, 1996 and 4 percent below the 45.6 million two years ago.

- Beef cows, at 34.7 million, were down 3 percent from July 1, 1996 and 4 percent below two years ago.
- Milk cows, at 9.30 million, were down 1 percent from July 1, 1996 and 2 percent below two years ago.

Other class estimates on July 1, 1997 and the changes from July 1 last year and two years ago, respectively, are as follows:

- All heifers 500 pounds and over, 17.1 million, down 1 percent and down 3 percent.
- Beef replacement heifers, 5.3 million, down 4 percent and down 7 percent.
- Milk replacement heifers, 3.6 million, down 3 percent and down 8 percent.
- Other heifers, 8.2 million, up 1 percent and up 3 percent.
- Steers weighing 500 pounds and over, 14.6 million, down 3 percent and down 5 percent.
- Bulls weighing 500 pounds and over, 2.3 million, down 4 percent from both years.
- Calves under 500 pounds, 30.8 million, down 3 percent and down 4 percent.
- All cattle and calves on feed for slaughter, 10.9 million, up 11 percent, but down 3 percent.

CALF CROP DOWN 2 PERCENT

The 1997 calf crop is expected to be 38.8 million, down 2 percent from 1996 and down 4 percent from 1995. Calves born during the first-half of the year are estimated at 28.5 million, down 2 percent from 1996 and down 3 percent from 1995.

CATTLE AND CALVES
NUMBER BY CLASS AND CALF CROP, U.S., JULY 1, 1995-97

1								
Class	1995	1996	1997	<u>1997</u> 1996				
		1,000 Head						
Cattle & Calves	113,000	111,500	108,800	98				
Cows & Heifers								
That Have Calved	45,600	45,000	44,000	98				
Beef Cows	36,100	35,600	34,700	97				
Milk Cows	9,500	9,400	9,300	99				
Heifers 500 Lbs. & Over	17,600	17,300	17,100	99				
For Beef Cow								
Replacement	5,700	5,500	5,300	96				
For Milk Cow								
Replacement	3,900	3,700	3,600	97				
Other Heifers	8,000	8,100	8,200	101				
Steers 500 Lbs. & Over	15,400	15,100	14,600	97				
Bulls 500 Lbs. & Over	2,400	2,400	2,300	96				
Calves Under 500 Lbs.	32,000	31,700	30,800	97				
Calf Crop	40,211	39,586	38,800	98				

b/ Revised total for May 1997

CALIFORNIA MILK PRODUCTION

California milk producers produced 2.31 billion pounds of milk in June, 4 percent below last month, but 8 percent above last year.

Monthly milk per cow averaged 1,795 pounds, 90 pounds less than last month, but 100 pounds more than a year ago.

MILK PRODUCTION

	Milk Cows Milk Per Cow					Milk Production and Comparisons				Grain and Other Concentrates									
State	IV	ilik Cows		IVII	Milk Per Cow			IVIIIK PET COW		Milk Production and C		ompansons		Daily feed		I	Value		
State	June 1996	May 1997	June 1997	June 1996	May 1997	June 1997	June 1996	May 1997	June 1997	<u>Jun 97</u> Jun 96	<u>Jun 97</u> May 97	July 1, 1996	Apr. 1, 1997	July 1, 1997	July 1, 1996	Apr. 1, 1997	July 1, 1997		
	1,000 Head Pounds			Million pounds Percent		Lbs./Cow		Dollars/Cwt											
CA	1,263	1,284	1,288	1,695	1,885	1,795	2,141	2,420	2,312	108	96	21.0	21.0	21.5	9.30	8.40	8.40		
WI	1,455	1,393	1,392	1,305	1,410	1,390	1,899	1,964	1,935	102	99	18.8	18.5	16.3	8.85	7.70	7.80		
U.S.	7,818	7,733	7,736	1,398	1,532	1,468	10,926	11,847	11,357	104	96	18.3	19.5	19.0	9.87	8.79	8.73		